Product Guide

McAfee VirusScan Enterprise for Storage 1.2.0

For use with ePolicy Orchestrator 5.1.x and 5.3.x Software
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Preface

This guide provides the information you need to work with your McAfee product.

Contents

• About this guide
• Find product documentation

About this guide

This information describes the guide's target audience, the typographical conventions and icons used in this guide, and how the guide is organized.

Audience

McAfee documentation is carefully researched and written for the target audience.

The information in this guide is intended primarily for:

• Administrators — People who implement and enforce the company's security program.
• Users — People who use the computer where the software is running and can access some or all of its features.

Conventions

This guide uses these typographical conventions and icons.

*Italic*  Title of a book, chapter, or topic; a new term; emphasis

*Bold*  Text that is emphasized

*Monospace*  Commands and other text that the user types; a code sample; a displayed message

*Narrow Bold*  Words from the product interface like options, menus, buttons, and dialog boxes

Hypertext blue  A link to a topic or to an external website

Note: Extra information to emphasize a point, remind the reader of something, or provide an alternative method

Tip: Best practice information

Caution: Important advice to protect your computer system, software installation, network, business, or data

Warning: Critical advice to prevent bodily harm when using a hardware product
Find product documentation

On the ServicePortal, you can find information about a released product, including product documentation, technical articles, and more.

Task

1. Go to the ServicePortal at https://support.mcafee.com and click the Knowledge Center tab.
2. In the Knowledge Base pane under Content Source, click Product Documentation.
3. Select a product and version, then click Search to display a list of documents.
Introduction

McAfee® VirusScan® Enterprise for Storage detects and removes viruses, malware, and other potentially unwanted software programs from your network-attached storage (NAS) devices.

VirusScan Enterprise for Storage is added to McAfee® VirusScan® Enterprise and expands its capability. The software performs remote scanning on NAS devices such as NetApp filers and Internet Content Adaptation Protocol (ICAP) storage appliances. It uses a powerful McAfee scanning engine - the engine common to all our anti-virus products.

For the list of supported filer vendors, see McAfee KnowledgeBase article KB74863.

You can use McAfee VirusScan Enterprise for Storage in two ways:
- As a standalone product.
- As a managed product, using McAfee® ePolicy Orchestrator® (McAfee ePO™) to install, manage, and enforce policies, and to use queries and dashboards for tracking activity and detections.

Contents
- How McAfee VirusScan Enterprise for Storage works
- Product features

How McAfee VirusScan Enterprise for Storage works

You can deploy this high-performance scanning solution on one or more Windows server with multi-filer and multi-scanner configuration.

VirusScan Enterprise for Storage supports two types of filers.
- NetApp filers — Filers that work on RPC–based protocols.
- ICAP — Filers that work on ICAP–based protocols.

VirusScan Enterprise for Storage scans files in real time when they are accessed, stored, or modified on storage devices. For the ICAP protocol, the filer decides the appropriate action for infected files. For filers such as NetApp filers that work on RPC–based protocols, the McAfee Anti-Virus Engine takes appropriate actions.

For the list of supported filer vendors, see McAfee KnowledgeBase article KB74863.
How scanning of NetApp filer works

VirusScan Enterprise for Storage performs scanning operation when a scan request is received from registered filers.

For Cluster-Mode scanning, VirusScan Enterprise for Storage requires *Clustered Data ONTAP Antivirus Connector* software. The software must run on the same scanner server, where McAfee VirusScan Enterprise for Storage is running. When the loop-back IP address (127.0.0.1) is added to the scanner server, the scanner establishes connection with the software.

VirusScan Enterprise for Storage requires *Data ONTAP Antivirus Connector* software from NetApp only if *Data ONTAP 8.2.1* and later version filers configured in Cluster-Mode are connected.

For more information about adding the loop-back IP address to the scanner server, see *Configure NetApp filers scan settings*.

VirusScan Enterprise for Storage supports *NetApp Data ONTAP 8.2.1* and later, using the *Clustered Data ONTAP Antivirus Connector* software from NetApp.

For more information about downloading *Clustered Data ONTAP Antivirus Connector* software and technical assistance, contact NetApp support.

This diagram presents an overview of the scanning process when reading, writing, and copying a file from or to the *NetApp* filer.
How scanning of ICAP servers works

VirusScan Enterprise for Storage scans Internet Content Adaptation Protocol servers. The ICAP client is a Network Attached Storage (NAS) device.

Product features

The VirusScan Enterprise for Storage features help you to configure, protect, and manage your network-connected storage devices.

- **On-Access Scan protection** — Protects your NAS devices from malware threats while files are being accessed, copied, or written to the server, including files hidden in compressed files. It protects data from malware before signatures are developed, using the McAfee Global Threat Intelligence (GTI) integration.

- **Quarantine** — Quarantines malware items (or suspected malware-related behavior) so that they can’t be opened or executed.

- **Protection from spyware** — Detects hidden spyware programs that can track your Internet use, and can access business-critical data.

- **Central management of software** — Manages and controls systems centrally from a single management console using McAfee ePO.

- **Optimization of security and performance** — Deploys multi-scanner to multi-filer configurations that increase the load-balancing capacity and fail-over security.
• **Standard solution for multiple vendors** — Protects multiple storage systems and devices, and works on different storage environments and configurations.

• **Support for Clustered Data ONTAP 8.2.1 and later Cluster-Mode scanning** — Supports scanning of Clustered Data ONTAP 8.2.1 and later using Clustered Data ONTAP Antivirus Connector, a NetApp product. This version supports Cluster-Mode and 7-Mode scanning that provide greater scalability than a single scanning instance.
Installation and deployment

Install VirusScan Enterprise for Storage on a standalone system, or deploy the software from McAfee ePO to a managed system.

Contents
- System requirements
- Package contents
- Install the software on a standalone system
- Deploy the software to a managed system
- Upgrade the software
- Configure the software on Windows Server 2008 and 2012

System requirements

Make sure that your system meets these minimum requirements, and you have administrator rights.

<table>
<thead>
<tr>
<th>Component</th>
<th>Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hardware</td>
<td>An Intel dual core processor or compatible architecture.</td>
</tr>
<tr>
<td>Memory</td>
<td>Minimum 4 GB RAM.</td>
</tr>
<tr>
<td>Disk space</td>
<td>Minimum 70 MB to install the software. Additional 5 GB for ICAP scanner files and temp files.</td>
</tr>
<tr>
<td>Operating system</td>
<td>McAfee VirusScan Enterprise for Storage can run on any of these Microsoft Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>• Windows Server 2008 32-bit and 64-bit</td>
</tr>
<tr>
<td></td>
<td>• Windows Server 2008 R2 64-bit</td>
</tr>
<tr>
<td></td>
<td>• Windows Server 2012 64-bit</td>
</tr>
<tr>
<td></td>
<td>• Windows Server 2012 R2</td>
</tr>
<tr>
<td>Windows installer</td>
<td>Microsoft Windows Installer (MSI) version 3.1 and later.</td>
</tr>
<tr>
<td>Other software</td>
<td>VirusScan Enterprise 8.8.7 and later.</td>
</tr>
<tr>
<td>Component</td>
<td>Requirements</td>
</tr>
<tr>
<td>-----------------</td>
<td>-------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>McAfee ePO</td>
<td>McAfee ePolicy Orchestrator 5.1.x and 5.3.x</td>
</tr>
<tr>
<td>McAfee Agent</td>
<td>McAfee Agent 4.8.0.1500 up to but not including 5.0.0</td>
</tr>
<tr>
<td></td>
<td>McAfee Agent 5.0.2.188 and 5.0.2.333</td>
</tr>
<tr>
<td></td>
<td>McAfee Agent 5.0.3</td>
</tr>
<tr>
<td></td>
<td>For critical upgrade requirements for McAfee Agent 5.x, see McAfee KnowledgeBase article SB10151.</td>
</tr>
<tr>
<td></td>
<td>McAfee recommends that when you upgrade McAfee VirusScan Enterprise for Storage 1.0.2, 1.0.3, or 1.1.0 to McAfee VirusScan Enterprise for Storage 1.2.0 on nodes that use McAfee Agent 4.8, you can continue using McAfee Agent 4.8 because of critical upgrade requirements.</td>
</tr>
</tbody>
</table>

**Recommendations for scanner count**

Consider these recommendations for your test environment, then determine the requirements for your production environment based on actual loads.

**Physical scanner for NetApp filers**

The best practice for scanner count for physical scanner is:

No. of physical scanners required = 2 X [Number of physical filers].

For example, if there are two physical filers, you need four physical scanners.

**Virtual scanner with physical Network Interface Control (NIC)**

If a virtual scanner replaces a physical scanner and it has a dedicated physical NIC in the hypervisor, consider 1.5 X the number of physical scanner.

For example, for two physical filers, you can plan up to 6 virtual scanners with dedicated physical NICs in the hypervisor.

**Virtual scanner with virtual NIC**

If a virtual scanner replaces a physical scanner and it has a virtual NIC in the hypervisor, consider 2 X the number of physical scanners.

For example, if there are two physical filers, you can plan up to 8 virtual scanners with virtual NICs.

**User authentication**

For user account authentication for NetApp 7-Mode filers, see McAfee KnowledgeBase article KB67490.

**Recommendations for ICAP scanner**

Consider these recommendations for ICAP scanner configuration.

ICAP protocol does not require user account authentication. Make sure that the bind address is a corporate-wide routed IP address. After installing McAfee VirusScan Enterprise for Storage, it should not remain set to the default loop-back address 127.0.0.1. Otherwise, it might cause connection issues periodically.

McAfee recommends that you always use a corporate-wide internally routed IP address of the scanner's network adapter for the bind address.
Leaving the **Accept scan requests from these ICAP clients** field blank allows connections from any filer IP address, which is recommended for testing and troubleshooting. If an exclusive list needs to be established, you can configure it after the service request is completed.

If number of scan threads = 20 X [Number of connecting ICAP IP addresses], make sure that the number of scan threads configured in that particular scanner's McAfee VirusScan Enterprise for Storage ICAP settings matches that aggregate maximum potential number. You can determine the aggregate maximum number of outgoing scan requests for all ICAP filers that are registered with a particular scanner.

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**Package contents**

The software package contains these files that are necessary for installation.

<table>
<thead>
<tr>
<th>Package</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VSESTOR_&lt;version&gt;<em>LML</em>&lt;build_number&gt;.zip</td>
<td>Contains standalone installer and McAfee ePO deployment package files.</td>
</tr>
</tbody>
</table>
| VSESTOMD_<version>_extension_<build_number>.zip | • Contains these policies:  
  • VirusScan Enterprise for Storage 1.2.0: NetApp policies  
  • VirusScan Enterprise for Storage 1.2.0: ICAP policies |

In addition to this package, you must make sure that the latest management and reporting extensions for McAfee VirusScan Enterprise are installed.

---

**Install the software on a standalone system**

Install the software on a standalone system using the wizard or from the command line.

**Tasks**

- *Install the software with the wizard on page 13*
  Download the VSESTOR_<version>_LML_<build_number>.zip file from the McAfee site to install the software on standalone system using the wizard.

- *Install the software from the command line on page 14*
  You can use the command line to install the software on a standalone system without user intervention.

**Install the software with the wizard**

Download the VSESTOR_<version>_LML_<build_number>.zip file from the McAfee site to install the software on standalone system using the wizard.

**Before you begin**

- McAfee VirusScan Enterprise 8.8 or later must already be installed.
- You must have administrator rights to install the software.
Task
1. Extract the .zip file to a temporary location on your system.
2. From the VSESTOR_<version>_LML_<build_number> folder, double-click setup.exe.
3. Follow the prompt to install the software.

To verify the installation, on the Windows taskbar, click Start | All Programs | McAfee | VirusScan Console. On the VirusScan Console page, the Network Appliance Filer AV Scanner and ICAP AV Scanner modules are listed.

Install the software from the command line
You can use the command line to install the software on a standalone system without user intervention.

Before you begin
Make sure that a directory named temp is created in the C drive to save the log file.

Task
1. Log on to the system as an administrator.
2. Download VSESTOR_<version>_LML_<build_number>.zip to a temporary location on your system, then double-click it to execute.
3. Change the working directory to the one where you saved the .zip file.
4. Type the following command, then press Enter.
   
   setup.exe /v"/q /l*v c:\temp\vses_install_log.txt"

Deploy the software to a managed system
Deploy VirusScan Enterprise for Storage to a client system in your network using McAfee ePO.

Tasks
- Check in the software package on page 14
  You must check in the software package VSESTOR_<version>_LML_<build_number>.zip to the McAfee ePO server before you can deploy it to your managed systems.
- Install the extension on page 15
  Install the extension on the McAfee ePO server.
- Deploy the software from McAfee ePO on page 15
  Use McAfee ePO to deploy the software to managed systems in your network.

Check in the software package
You must check in the software package VSESTOR_<version>_LML_<build_number>.zip to the McAfee ePO server before you can deploy it to your managed systems.
Task
For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.
2 Click Menu | Software | Master Repository, then click Action | Check In Package.
3 In the Package type, select Product or Update (ZIP), browse to the .zip file, then click Next.
4 In the Package Options step, select Current as the branch, then click Save.

Install the extension
Install the extension on the McAfee ePO server.

Task
For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.
2 Click Menu | Software | Extensions, then click Install Extension.
3 Browse to the VSESTOMD_<version>_extension_<build_number>.zip file, then click OK.

Deploy the software from McAfee ePO
Use McAfee ePO to deploy the software to managed systems in your network.

Task
For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.
2 Click Menu | Systems | System Tree, then select the required group or systems.
3 On the Assigned Client Tasks tab, click Actions | New Client Task Assignment.
4 In the Client Task Assignment Builder screen, select McAfee Agent as Product, select Product Deployment as Task Type.
5 Click Create New Task, then type a name for the task and any notes.
6 Select Windows as a target platform.
7 In Products and components, select VirusScan Enterprise for Storage_<version>_LML_<build_number>.zip, select Install as the action, then click Save.
8 Select the task, click Next.

For more information, see the product guide of your version of McAfee ePO.

9 Define the options in the Schedule page, then click Next.
10 Review the details in the Summary page, then click Save.

For more information, see the product guide of your version of McAfee ePO.
Upgrade the software

VirusScan Enterprise for Storage supports upgrading the software and migrating your configuration from previous versions.

Tasks

- **Upgrade the software on a standalone system on page 16**
  When a previous version of the software is found during the installation, the installation program upgrades the software to the new version.

- **Upgrade the software on a managed system on page 16**
  When you upgrade the extension, the existing policies are migrated to the new version.

- **Migrate policies using the migration tool on page 16**
  Use the migration tool to migrate McAfee VirusScan Enterprise for Storage 1.0.2, 1.0.3 and 1.1.0 policies to McAfee VirusScan Enterprise for Storage 1.2.0.

Upgrade the software on a standalone system

When a previous version of the software is found during the installation, the installation program upgrades the software to the new version.

You can upgrade the software from McAfee VirusScan Enterprise for Storage 1.0.2, 1.0.3, or 1.1.0 to McAfee VirusScan Enterprise for Storage 1.2.0.

Task

1. Install the software using the wizard.
   For more information, see Install the software on a standalone system.

2. Verify the version details from the registry key `\Software\McAfee\VSES\szProductVer`.

Upgrade the software on a managed system

When you upgrade the extension, the existing policies are migrated to the new version.

Task

For details about product features, usage, and best practices, click ? or Help.

1. Check in and deploy the extension.

2. Make sure that the policies are migrated properly and the reports are upgraded to the new version. The policies and reports created with the earlier version must appear after upgrading the software.

3. Deploy the product.
   For more information, see Deploy the software to a managed system.

Migrate policies using the migration tool

Use the migration tool to migrate McAfee VirusScan Enterprise for Storage 1.0.2, 1.0.3 and 1.1.0 policies to McAfee VirusScan Enterprise for Storage 1.2.0.

Task

1. Download the policy migration tool to the local directory of your McAfee ePO server, then run these commands.
   - For windows authentication, type `ePOPolicyMigration.exe /vses`.
   - For SQL authentication, type `ePOPolicyMigration.exe /vses /PASSWORD=<sql_admin_password>`.
After migrating the policies, the following message appears.

Migration Successful.

---

### Configure the software on Windows Server 2008 and 2012

After installing the software on Windows Server 2008 and 2012, configure the Local Security Policy of your managed and unmanaged systems to allow connections with 7-Mode filers.

This configuration is applicable to:
- Managed and standalone systems
- Connections with 7-Mode filers only. (not applicable to Cluster-Mode)

#### Task

1. Log on to the Windows server as an administrator.

2. Select Start | Control Panel | Administrative Tools, then click Local Security Policy to expand.

3. On Security Options, select Network Access: Named Pipes that can be accessed anonymously, type NTAPVSRQ in the text box, then click OK.

4. Select Network access: Let Everyone permissions apply to anonymous users, then click Enabled.

5. Restart the computer.

For more information on configuring Windows Server 2008 and 2012, see McAfee KnowledgeBase article KB68524.
Installation and deployment
Configure the software on Windows Server 2008 and 2012
Configuration for standalone systems

Configure VirusScan Enterprise for Storage to add NetApp filers and to scan the storage appliances using the ICAP server.

Contents
- Configure NetApp filers scan settings
- Configure the ICAP settings
- Static IP address for scanners
- Configure the service dependency
- View filers scan statistics

Configure NetApp filers scan settings
Configure the NetApp filer AV scanner options such as, add filers, define file types to scan or exclude, and define actions for threat items. These configurations are applied to the NetApp filers that are connected to McAfee VirusScan Enterprise for Storage.

Before you begin
Make sure that Clustered Data ONTAP Antivirus Connector software is installed and running on the system to connect the scan server to the Cluster-Mode filer.

To verify this, on the Windows taskbar, click Start | Control Panel | Administrative Tools | Services, then double-click ONTAP AV Connector. The status of the service appears as Running.

Task
1. Log on to the system as an administrator.
2. On the Windows taskbar, right-click the McAfee menulet , then select VirusScan Console.
3. On the VirusScan Console, double-click Network Appliance Filer AV Scanner.
On the **Network Appliance Filers** tab, define these options:

- **Specify which filers this server protects**
- **For Cluster-Mode** — Click **Add**, type the loop-back IP address (127.0.0.1), then click **OK**.

- **For 7-Mode** — Click **Add**, type the filer IP address, then click **OK**.

- **Settings Apply to all filers**

- **Administrative Accounts**

5 On the **Scan Items** tab, define the types of files, options, and heuristics for a scan.

6 On the **Exclusions** tab, define the files to be excluded from scanning.

7 On the **Performance** tab, define the scan time, **AV Scan threads** for a scan.

8 On the **Actions** tab, define the primary and secondary actions to take when a threat or unwanted program is found.

9 On the **Reports** tab, define these options:

- **Enable activity login and accept the default location for the log file or specify a new location.** — Enable the log activity and define the log file location as required.

- **Limit the size of log file** — Enable log file size limitation, then type a value in **Maximum log file size (MB)**.

- From the **Log file format** drop-down list, select an appropriate format.

10 Click **OK** to save the configuration.

You can view the filer connection status from the scan statistics page. For more information, see **View filers scan statistics**.
Configure the ICAP settings

Configure the server connection for scan requests, file types to scan or exclude, action for threat items, and log settings.

**Task**

1. Log on to the system as an administrator.

2. On the Windows taskbar, right-click the McAfee menulet ☰, then click **VirusScan Console**.

3. On the **VirusScan Console**, right-click the **ICAP AV Scanner**, then select **Properties**.

4. On the **Connections and Server** tab, define these options:
   - **Connection list** — Specify the ICAP server configuration and the list of IP addresses for which connections can be accepted.
   - **Bind address** — Type the IP address of the computer where McAfee VirusScan Enterprise for Storage is installed.
   - **Port number** — Type the default port number as 1344.

5. On the **Scan Items** tab, define these options:
   - **File types to scan**
   - **Options**
   - **Heuristics**

6. On the **Performance** tab, define these options:
   - **Scan time**
   - **AV Scan threads** — Specifies the number of anti-virus scan threads. Default = 100 threads.

7. On the **Actions** tab, define the primary and secondary actions to take when a threat or unwanted program is found:
   - **When the threat is found**
   - **When an unwanted program is found** section

8. On the **Reports** tab, define these options:
   - **Enable activity login and accept the default location for the log file or specify a new location**. — Enable the login activity, and define the log file location as required.
   - **Limit the size of log file** — Enable log file size limitation, then type a value in Maximum log file size (MB).
   - From the **Log file format** drop-down list, select appropriate format.
   - **What to log, in addition to scanning activity**

9. Click **OK** to save the configuration.

**Static IP address for scanners**

Assigning static DHCP leases to all scanners prevents the scanner from inadvertently changing IP addresses.

Static leases prevent a non-VirusScan Enterprise for Storage device from being assigned an IP address that is intended for a scanner, which could cause duplicate address issues.
Use the `tracert` command on each filer to examine the number of router hops between filers and scanners. There should be 0 hops, with only bridges and switches between the filers and scanners.

Assigning static IP addresses prevents the scanner from inadvertently changing IP addresses.

For virtualized scanners, make sure that the virtualized networking environment (hypervisor internal software switching/routing) configuration is correct and determines the configuration's current health.

---

### Configure the service dependency

VirusScan Enterprise for Storage has the service dependency configured by default. However, you can view or edit this settings as required.

Make sure that the filers are registered within VirusScan Enterprise for Storage by their static IP address and not by their DNS name. It avoids DNS lookup time and DNS lookup failure due to DNS server outages. Make sure that the service dependencies and recovery options are configured properly.

**Task**

1. Log on to the system as an administrator.

2. On the Windows taskbar, right-click the McAfee menulet 🗝️, then click **VirusScan Console**.

3. On the **VirusScan Console**, right-click **Access Protection**, then click **Disable**.

4. From the Windows taskbar, select **Start | Administrative Tools | Services**.
   a. Right-click **McAfee VirusScan Enterprise for Storage**, then click **Stop**.
   b. Right-click **McAfee VirusScan Enterprise for Storage Monitor**, then click **Stop**.

5. Double-click **McAfee VirusScan Enterprise for Storage**.

6. On the **Recovery** tab, define these settings, then click **OK**.
   a. From the **First failure** drop-down list, select **Restart the Service**.
   b. From the **Second failure** drop-down list, select **Restart the Service**.
   c. From the **Subsequent failures** drop-down list, select **Restart the Service**.

7. Double-click **McAfee VirusScan Enterprise for Storage Monitor service**.

8. On the **Recovery** tab, define these options, then click **OK**.
   a. From the **First failure** drop-down list, select **Restart the Service**.
   b. From the **Second failure** drop-down list, select **Restart the Service**.
   c. From the **Subsequent failures** drop-down list, select **Restart the Service**.

9. At the command prompt, execute this command:
   
   ```
   sc.exe config "McAfee VirusScan Enterprise for Storage" depend=mcshield
   ```

10. On the **Services Administrative Tool**, verify that the two VirusScan Enterprise for Storage services have the correct recovery options dependency.

11. Start the **McAfee VirusScan Enterprise for Storage** service and the **McAfee VirusScan Enterprise for Storage Monitor** service.

12. On the **VirusScan console**, enable **Access Protection**.
View filers scan statistics


**Task**

1. Log on to the system as an administrator.

2. On the Windows taskbar, right-click the McAfee menulet 🛠, then click VirusScan Console.

3. On the VirusScan Console:
   a. To view statistics for Network Appliance Filer AV Scanner, right-click Network Appliance Filer AV Scanner, then click statistics.
   b. To view statistics for ICAP AV Scanner, right-click ICAP AV Scanner, then click statistics.
Configuration for standalone systems
View filers scan statistics
Manage the software from McAfee ePO

Integrate and manage VirusScan Enterprise for Storage using McAfee ePO management software.

Contents
- Manage policies
- Create a NetApp filer policy
- Create an ICAP server scan policy

Manage policies
Policies for VirusScan Enterprise for Storage allow you to configure the features and feature administration, and to log details on managed systems.

You can find these policies on the Policy Catalog page under Product:
- ICAP Policies
- NetApp Policies

Configure these policies, then assign them to groups of managed systems. For more information about policies, see the product guide for your version of McAfee ePO.

Tasks
- Create or modify policies on page 25
  You can create and edit policies for a specific group in the System Tree.
- Assign policies on page 26
  After you create or modify policies, assign them to the systems that are managed by McAfee ePO.

Create or modify policies
You can create and edit policies for a specific group in the System Tree.

Task
For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.
2 From the Policy Catalog, select a product and category.
3 Perform these steps to create or modify a policy.
To create a policy

<table>
<thead>
<tr>
<th>1</th>
<th>Click New Policy.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Type a name for the policy, then click OK.</td>
</tr>
<tr>
<td>3</td>
<td>Configure the settings.</td>
</tr>
</tbody>
</table>

To modify a policy

<table>
<thead>
<tr>
<th>1</th>
<th>Click the policy you want to change.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Configure the settings.</td>
</tr>
</tbody>
</table>

4 Click Save.

### Assign policies

After you create or modify policies, assign them to the systems that are managed by McAfee ePO.

**Task**

For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.

2 From the System Tree, select a group or systems, then click the Assigned Policies tab.

3 Select a product from the Product list, select a policy, then click Edit Assignment.

4 Select the policy to assign, select appropriate inheritance options, then click Save.

### Create a NetApp filer policy

Create NetApp filer policies to define parameters for scanning file types, and to manage the list of NetApp filers connected to VirusScan Enterprise for Storage.

**Task**

For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.

2 From the Policy Catalog, select VirusScan Enterprise for Storage 1.2.0 as the product, then select NetApp Policies as the category.

3 Click New Policy, type a name for the policy, then click OK.

4 On the Filers tab of the policy page, configure the filers list that the scan server protects, and create a user account with proper permissions such as, read, write, and backup for all filers:
In...     Define...

Filers list
- Overwrite client filer list — Processes scan requests only for filers defined in the policy.
- Filers — Use the plus and minus signs to add and remove filers.

These settings apply to all filers
- Enable 'keep-alive' probes — To make sure that the filer and scanner-server are in communication.
- Reset filer's clean file cache after each DAT or Engine update — Clears the cache of files already scanned after the scanner-server sends a DAT or engine update. This makes all files available for scanning with the latest DAT and engine files.
  
  McAfee recommends that you enable these two options for all filers.

Administrator account common to all filers
Specify a user account with proper permissions (read, write, and backup) to all filers. If this option is not selected, you must set up an individual account for each locally installed VirusScan Enterprise for Storage connection.

5 On the Scan Items tab, define the type of files to scan for malware threats and to detect unwanted programs:

In...     Define...

Scanning
- Enable Scanning — Enable or disable scanning.

File types to scan
- All files — Scans all files regardless of the file extension.
- Default + specified file types — Scans files with the default list of extension and the additional extension you specify. The default list is defined by the current DAT file.
  - Include files with no extension — Scans files that do not contain an extension.
  - Also scan for macros in all files — Scans for macro threats added in the files.
- Specified file types only — Scans the list of user-specified extensions. You can also remove any extensions that you added previously.
  
  If selected, you can type multiple file extensions separated by spaces in the text box.
  
  - Include files with no extension — Scans files that do not contain an extension.

Options
- Detect unwanted programs — Scans for unwanted programs installed on the server.
- Decode MIME encoded files — Decodes the MIME encoded files.
- Scan inside archives (e.g. ZIP) and compressed executables — Scans compressed and archived executable files for threats.

Heuristics
- Find unknown unwanted programs and Trojans — Scans for unwanted programs and trojans on the server.
- Find unknown macro threats — Scans for unknown macro threats.

6 On the Exclusions tab, configure the files and folders to exclude from scanning:
Define... What not to scan
Select the type of exclusion from the drop-down list, then specify the details for the exclusion:

- Exclude by pattern — Type the pattern in the text box. Separate multiple entries with a space. Select Include subfolders as needed.
- Exclude by file type — Type the file type in the text box. Separate multiple entries with space.
- Exclude by file age — Select the access type (Modified, Created, or Accessed), then specify a minimum age in days.

How to handle client exclusions
- Overwrite client exclusions — Exclude the items specified in this policy. If this option is not selected, the exclusion items defined in the local system is used.

7 On the Performance tab, configure the scanning duration options to improve the performance.

<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum scan time (seconds)</td>
<td>• Maximum scan time (seconds) — Specifies the maximum scan time for files in seconds. Default = 60 seconds. If a scan exceeds the time limit, the scan stops and logs a message.</td>
</tr>
<tr>
<td>Number of anti-virus scan threads</td>
<td>• Number of anti-virus scan threads — Specifies the number of anti-virus scan threads. Default = 100 threads.</td>
</tr>
</tbody>
</table>

8 On the Actions tab, define the primary and secondary actions to perform when a threat is detected:
<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
</table>
| When a threat is found | Perform this action first — Select the first action that you want the scanner to take when a threat is detected.  
• Clean Files Automatically — The scanner tries to remove the detected threat from the file.  
• Continue Scanning — A clean or delete action is not attempted on the threatened file. The filer is notified of the threat and the action is logged.  
• Delete Files Automatically — The scanner deletes files with potential threats as soon as it detects them.  
If the first action fails, then perform this action — Select the next action you want the scanner to take if the first action fails.  
• Continue Scanning — A clean or delete action is not attempted on the threatened file. The filer is notified of the threat and logged.  
• Delete Files Automatically — The scanner deletes files with potential threats as soon as it detects them. |
| When an unwanted program is found | Perform this action first — Select the first action that you want the scanner to take when an unwanted program is detected.  
• Clean Files Automatically — The scanner tries to remove the detected threat from the file.  
• Continue Scanning — A clean or delete action is not attempted on the infected file. The filer is notified of the threat and logged.  
• Delete Files Automatically — The scanner deletes files with potential threats as soon as it detects them.  
If the first action fails, then perform this action — Select the next action you want the scanner to take if the first action fails.  
• Continue Scanning — A clean or delete action is not attempted on the threatened file. The filer is notified of the threat and logged.  
• Delete Files Automatically — The scanner deletes files with potential threats as soon as it detects them. |

9 On the Reports tab, configure these log activities preferences:

<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Activity log</td>
<td>• Enable activity logging — Enables the default log file location.</td>
</tr>
</tbody>
</table>
| Log file location | Accept the default location for the log file or specify a new location.  
• The default log name is `NetAppScanLog.txt`.  
• The default location is: `<drive>:\Documents and Settings\All Users\Application Data\McAfee\DesktopProtection\`. |
| Log file size | Specify the size of the log file. Accept the default size (1 MB) or set a size from 1 MB to 999 MB. If the data in the log file exceeds the file size you set, 20 percent of the oldest entries are deleted and new data is appended to the file. |
In... | Define...
---|---
Log file format | Select the format of the log file. Default = Unicode (UTF8).
  - Unicode (UTF8) — Recommended if you are storing eastern text (every character is one or two bytes), or sharing information within a multi-national organization.
  - Unicode (UTF16) — Recommended if you are storing eastern text (every character is one or two bytes), or sharing information within a multi-national organization.
  - ANSI — Recommended if you are storing western text (every character is one byte). We recommend using ANSI format.

What to log in addition to scanning activity | • Session settings — Record the properties for each scanning session in the log file.
  • Session summary — Record a summary of the scanning actions for each session in the log file. Summary information includes the number of files scanned, the number and type of detections, the number of files cleaned or deleted, and other information.
  • Failure to scan encrypted files — Record the name of encrypted files that the scanner failed to scan.

10 Click Save.

Create an ICAP server scan policy
Create ICAP server scan policies to define the file types to be scanned, and to manage the list of ICAP appliances connected to VirusScan Enterprise for Storage.

**Task**
For details about product features, usage, and best practices, click ? or Help.

1 Log on to the McAfee ePO server as an administrator.

2 From the Policy Catalog, select VirusScan Enterprise for Storage 1.2.0 as the product, then select ICAP Policies as the category.

3 Click New Policy, type a name for the policy, then click OK.

4 On the Connections and Server tab, configure IP addresses that can accept ICAP scan requests, the bind address (the IP address of the computer where VirusScan Enterprise for Storage is installed), and the port number:

In... | Define...
---|---
Connection list | Specify the ICAP server configuration and the list of IP addresses to accept connections from
  • Overwrite client filer list — Overrides the client list of IP addresses and accept ICAP requests only from the listed IP address.
  • Accept connections and scan requests from these IP addresses only — Defines the list of IP addresses for which connections and scan requests can be accepted.

ICAP Server Configuration | • Overwrite ICAP server configuration on each client — Overrides the server configuration on each client.

5 On the Scan Items tab, configure the file types to scan, detect for unwanted programs:
<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Scanning</strong></td>
<td></td>
</tr>
<tr>
<td>• Enable Scanning — Enable or disable scanning.</td>
<td></td>
</tr>
<tr>
<td><strong>File types to scan</strong></td>
<td></td>
</tr>
<tr>
<td>• All files — Scans all files.</td>
<td></td>
</tr>
<tr>
<td>• Default + specified file types — Scans default and specified files.</td>
<td></td>
</tr>
<tr>
<td>! You can add more file types by typing the file extensions separated by spaces.</td>
<td></td>
</tr>
<tr>
<td>• Include files with no extension — Scans files that do not contain an extension.</td>
<td></td>
</tr>
<tr>
<td>• Also scan for macros in all files — Scans for macros added in the file.</td>
<td></td>
</tr>
<tr>
<td>• Specified file types only — Scans only files you specify.</td>
<td></td>
</tr>
<tr>
<td>! You can add more file types by typing the file extensions separated by spaces.</td>
<td></td>
</tr>
<tr>
<td><strong>Options</strong></td>
<td></td>
</tr>
<tr>
<td>• Detect unwanted programs — Scans for unwanted programs installed on the server.</td>
<td></td>
</tr>
<tr>
<td>• Decode MIME encoded files — Decodes the MIME encoded files.</td>
<td></td>
</tr>
<tr>
<td>• Scan inside archives (e.g. .ZIP) and compressed executables — Scans the compressed and archived executable file for threats.</td>
<td></td>
</tr>
<tr>
<td><strong>Heuristics</strong></td>
<td></td>
</tr>
<tr>
<td>• Find unknown unwanted programs and Trojans — Scans for unwanted programs and Trojans on the server.</td>
<td></td>
</tr>
<tr>
<td>• Find unknown macro threats — Scans for unknown macro threats.</td>
<td></td>
</tr>
</tbody>
</table>

6 On the **Performance** tab, configure the scanning duration options to improve performance.

<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Maximum scan time (seconds)</strong></td>
<td></td>
</tr>
<tr>
<td>• Maximum scan time (seconds) — Sets the maximum time in seconds for scanning a file.</td>
<td></td>
</tr>
<tr>
<td><strong>Number of anti-virus scan threads</strong></td>
<td></td>
</tr>
<tr>
<td>• Number of anti-virus scan threads — Sets the maximum number of scan threads.</td>
<td></td>
</tr>
</tbody>
</table>

7 On the **Actions** tab, define the primary and secondary action to perform when a threat is detected:

<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>When a threat is found</strong></td>
<td></td>
</tr>
<tr>
<td>• In Perform this action first,</td>
<td></td>
</tr>
<tr>
<td>• Cleans File Automatically — Cleans the item that contains a threat then <strong>Continue Scanning</strong> as secondary action.</td>
<td></td>
</tr>
<tr>
<td>• Continue Scanning — Continues scanning without taking any action when a threat is found.</td>
<td></td>
</tr>
<tr>
<td><strong>If the first action fails, then perform this action</strong> — Select the next action you want the scanner to take if the first action fails.</td>
<td></td>
</tr>
<tr>
<td>• Continue Scanning — Continue scanning when a threatened file is detected.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>In...</th>
<th>Define...</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>When an unwanted program is found</strong></td>
<td></td>
</tr>
<tr>
<td>• In Perform this action first,</td>
<td></td>
</tr>
<tr>
<td>• Cleans File Automatically — Cleans the item that contains threat then <strong>Continue Scanning</strong> as secondary action.</td>
<td></td>
</tr>
<tr>
<td>• Continue Scanning — Continues scanning without taking any action when a threat is found.</td>
<td></td>
</tr>
</tbody>
</table>

Manage the software from McAfee ePO
Create an ICAP server scan policy
8 On the **Reports** tab, configure these log activities preferences:

<table>
<thead>
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<th>Define...</th>
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</thead>
<tbody>
<tr>
<td>Activity log</td>
<td>• Enable activity logging — Enables the default log file location.</td>
</tr>
<tr>
<td></td>
<td>• Log file location — Defines the log file location.</td>
</tr>
<tr>
<td></td>
<td>• Log file size — Sets the maximum size of the log file.</td>
</tr>
<tr>
<td>Log file location</td>
<td>• Log file location — Defines the log file location.</td>
</tr>
<tr>
<td>Log file size</td>
<td>• Log file size — Sets the maximum size of the log file.</td>
</tr>
<tr>
<td>Log file format</td>
<td>• Log file format — Defines the log file format such as ANSI, Unicode UTF8, or Unicode UTF16.</td>
</tr>
<tr>
<td>What to log in addition to scanning activity</td>
<td>• Session settings — Logs the session details.</td>
</tr>
<tr>
<td></td>
<td>• Session summary — Logs the session summary.</td>
</tr>
<tr>
<td></td>
<td>• Failure to scan encrypted files — Logs the scan failure details for encrypted files.</td>
</tr>
</tbody>
</table>

9 Click **Save**.
Frequently asked questions

Here are answers to frequently asked questions.

**What are the file types that I should exclude from on-access scanning?**

Exclude these common file types from on-access scanning. Add other files in the exclusion list according to your environment.

**Database files**
- .ldb
- .mdb
- .pst
- .pst.tmp
- .nsf

**Archives or large files**
- .7z
- .tar
- .cab
- .tgz
- .iso
- .vhd
- .jar
- .vmdk
- .rar
- .zip

**Why is not VirusScan Enterprise for Storage designed to perform on-access scan for database, large, or archived files?**

When a system sends a scan file request to the filer, the filer has only 45 seconds of Common Internet File System (CIFS) or Server Message Block (SMB) protocol timeout. This scanning operation must be completed before this duration, otherwise the user is denied access to the file.

There are three performance parameters for an on-access scan solution. Do not use the time-sensitive on-access scanning solution, for:

- **Files that are already scanned by another product** — Email local databases (Example: .pst, .nsf) and email server or SQL Server databases (Example: .mdb, .mdf) use large database files. These files should be scanned by email or database scanning software. McAfee recommends that you configure specialized scanners to scan the database contents upon creation.

- **Archived files** — Scanning archived files such as .zip, .rar, or .7z requires the scan engine to expand the archive folder and its contents before initiating the scanning. McAfee recommends that you configure on-access scanning to scan the archive content when it is expanded by the user, or schedule an on-demand scan to scan these files.
Large-size files — Files that are larger in size should be scanned using on-demand scanning because it requires more system resources. This is evident in an ICAP on-access scanning solution, where the entire file must be copied to the scanner before the scan is initiated. McAfee recommends that you schedule an on-demand scan to scan these files.

Scanning these files with the on-access scanning solution increases the frequency of scan timeout. If the filer is set to deny access to files that were not scanned, sometimes users are denied access to files.

What are the dependencies that exist for VirusScan Enterprise for Storage and what are the impacts?

VirusScan Enterprise for Storage uses the black-box approach to manage dependencies because it is not a server or network management suite. If you encounter any dependency issues when VirusScan Enterprise for Storage functions as expected, contact respective vendors, in addition to McAfee support.

For more information on dependency stack, contact McAfee support.

Is NetApp scanning configuration complicated?

The NetApp ONTAP design involves these protocols with their dependencies:

- Active Directory
- NetBIOS over TCP/IP
- CIFS/SMB
- RPC
- Named Pipes

These designs choices:

- Confer certain benefits over other designs such as ICAP.
- Require comprehensive prerequisites that must be met by the operating system and VirusScan Enterprise for Storage product.
- Require that the vendor scanner server meets the mandatory prerequisites for VirusScan Enterprise for Storage and all NetApp mandatory prerequisites.

Why are read-only filer volumes not supported?

Any volume on a NetApp filer that has read-only permission (For example, SnapMirror volume or, a Snapshot volume) should be excluded from VirusScan Enterprise for Storage on-access scanning.

For more information, see McAfee KnowledgeBase article KB60568.

What is the importance of the scan thread configuration and how does it affect the scanner count?

Consider a scenario where you have \( Y \) number of physical filers and \( Z \) number of discrete filer IP addresses that send scan requests.

To deploy ICAP as \( 2 \times Y \) scanners, you must configure each scanner's ICAP scan thread count as \( 20 \times Z \) threads. **

** The value must be provided by the filer vendor based on how many outstanding scan requests the filer’s operating system issues from the discrete filer IP address.
To deploy NetApp 2 X Y scanners, you must configure the NetApp scan thread count for each scanner as (50 X (Z) threads. **

** The value must be provided by the filer vendor based on how many outstanding scan requests the filer’s operating system issues from the discrete filer IP address.

VirusScan Enterprise for Storage can be configured with a maximum of 800 threads. One scanner can handle scan requests from a maximum of 16 filers.

In the production environment, if 40 or more threads are used consistently, it represents stress.

If the `Stats_ICAP.log` threads used + `Stats_NetApp.log` threads used is >= 40 threads consistently, you can add scanners until relief is observed and the thread count remains below 40.

If only ICAP or NetApp filers are scanned by the scanner, you need to consider only the `Stats_ICAP.log` or `Stats_NetApp.log` respectively.

**How do I run an on-demand scan on my filers that are not scanned by VirusScan Enterprise for Storage on-access scanning?**

McAfee recommends using a dedicated node for VirusScan Enterprise on-demand scan tasks. If you schedule an on-demand scan task on a VirusScan Enterprise for Storage on-access scanner node, the scanner consumes more resources, which is not recommended.

If a VirusScan Enterprise on-demand scan task requires more time to scan complicated files, it can lead to resource contention between VirusScan Enterprise and VirusScan Enterprise for Storage on-access scan. Also, VirusScan Enterprise on-demand tasks do not time out until the scanning is completed.

You can use the Active Directory logon script batch file to start. This logon script at each boot establishes drive mappings for the system user that runs an on-demand scan for archive and large files. The batch file contains:

```bash
@echo off
net use w: \server\sharename1
net use w: \server\sharename1
net use x: \server\sharename2
net use y: \server\sharename3
net use z: \server\sharename4
```

Use one command for each map drive, where `w, x, y,` and `z` are drive letters and `\server\sharename1-4` are filer shares.

The drive mappings are displayed for all user accounts that log on to the node. For user sessions other than System, the drive mappings are labeled as `Disconnected network drive` in `explorer.exe`. This is because the user session running `explorer.exe` did not map the drives. These drive mappings are still accessible to all user sessions with appropriate permissions to the filer shares.

For more Frequently Asked Questions, see McAfee KnowledgeBase article `KB78672`. 
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